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April 28, 2005

Mr. Stuart E. Turney  
Examiner-in-Charge  
Department of Professional and Financial Regulation  
Bureau of Insurance  
34 State House Station  
Augusta, ME 04333-0034

**Re: Aetna Health Inc.**

Dear Mr. Turney:

Attached is a Form D Prior Notice of a Transaction to request approval of an extraordinary dividend in the amount of \$4,700,000 for Aetna Health Inc.

Please contact me if you have questions or need additional information.

Very truly yours,

A handwritten signature in cursive script that reads "Nancy A. Frazer".

Nancy A. Frazer

cc: William C. Baskin III

