



# 1999

## MAINE INDIVIDUAL INCOME TAX 1040S-ME RESIDENT SHORT FORM



# 990223000

1040 Short form, page 1

DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN; ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.

### STEP 1

Print Neatly in Blue or Black Ink, Using Upper Case Letters

**DO NOT USE RED INK**

Your First Name	Initial	Your Social Security Number
_____	_____	____-____-____
Your Last Name		Spouse's Social Security Number
_____		____-____-____
Spouse's First Name	Initial	Home Phone Number
_____	_____	____-____-____
Spouse's Last Name		Work Phone Number
_____		____-____-____
Home Address (number, street and apartment number)		
_____		
City/Town	State	ZIP Code
_____	_____	____-____-____

1 **Maine Clean Election Fund** - see instructions on page 9. **NOTE:** Checking the box will not increase your tax or reduce your refund.

	YES	NO
Do you want \$3 to go to this fund? .....	<input type="checkbox"/>	<input type="checkbox"/>
If a joint return, does your spouse want \$3 to go to this fund? .....	<input type="checkbox"/>	<input type="checkbox"/>

2 Check here if you were engaged in **Commercial Farming or Fishing** during 1999 (see instructions).

### STEP 2

Indicate Your Filing Status

**FILING STATUS**

3  Single

4  Married filing joint return (even if only one had income)

5  Married filing separate return (enter spouse's Social Security number and full name above)

6  Head of household (with qualifying person)

7  Qualifying widow(er) with dependent children (year spouse died: 19 \_\_\_\_)

**8 CHECK IF:**

	You were	Spouse was
65 or over	8a <input type="checkbox"/>	8c <input type="checkbox"/>
Blind	8b <input type="checkbox"/>	8d <input type="checkbox"/>

### STEP 3

Enter Your Exemptions

9 Total number of **EXEMPTIONS** claimed on your federal return ..... 9 \_\_\_\_\_

### STEP 4

Calculate Your Taxable Income

10 <b>FEDERAL ADJUSTED GROSS INCOME</b> (from your federal Form 1040EZ, line 4; or 1040A, line 18; or 1040, line 33; or telefile worksheet, line I. If negative, enter a minus sign in the box to the left of the number.) .....	10	_____	_____	_____
11 <b>MAINE STATE RETIREMENT CONTRIBUTIONS</b> .....	11	_____	_____	_____
12 <b>U.S. GOVERNMENT BOND INTEREST</b> included in your federal adjusted gross income .....	12	_____	_____	_____
13 <b>SOCIAL SECURITY AND RAILROAD RETIREMENT BENEFITS</b> included in your federal adjusted gross income .....	13	_____	_____	_____
14 <b>MAINE ADJUSTED GROSS INCOME</b> (Add lines 10 and 11, subtract lines 12 and 13. If negative, enter a minus sign in the box to the left of the number) .....	14	_____	_____	_____
15 <b>STANDARD DEDUCTION</b> (see instructions on page 5) .....	15	_____	_____	_____
16 <b>EXEMPTION</b> (multiply number of exemptions on line 9 by \$2,750) .....	16	_____	_____	_____
17 <b>TAXABLE INCOME</b> (Line 14 minus lines 15 and 16. If negative, enter a minus sign in the box to the left of the number.) .....	17	_____	_____	_____
18 <b>INCOME TAX</b> (find the tax for the amount on line 17 in the tax table on pages 15-17) .....	18	_____	_____	_____





**STEP 5**  
Calculate Your Tax and Contributions

19 **INCOME TAX** (from line 18, page 1) ..... 19 \_\_\_\_\_

20 **LOW-INCOME CREDIT** If the amount on line 17 is \$2,000 or less and you and your spouse (if married) are not claimed on another person's return, enter the amount on line 19 here ..... 20 \_\_\_\_\_  
**NOTE: You are not required to file a return if you qualify for this credit. (See instructions)**

21 **NET INCOME TAX** Line 19 minus line 20 ..... 21 \_\_\_\_\_

22 **MAINE INCOME TAX WITHHELD** (enclose [do not staple or tape] W-2 and 1099 forms) ..... 22 \_\_\_\_\_

23 **OVERPAYMENT** If line 22 is larger than line 21, subtract line 21 from line 22. Enter result here ..... 23 \_\_\_\_\_

24 **UNDERPAYMENT** If line 21 is larger than line 22, subtract line 22 from line 21. Enter result here ..... 24 \_\_\_\_\_

25 **TOTAL VOLUNTARY CONTRIBUTIONS AND PARK PASS PURCHASES** (from Schedule CP, line 12) ... 25 \_\_\_\_\_

26 **USE TAX (SALES TAX)** (see instructions) ..... 26 \_\_\_\_\_

**STEP 6**  
Calculate Your Refund or Amount Due

27 **REFUND** If line 23 is greater than the total of lines 25 and 26, subtract lines 25 and 26 from line 23. Enter result here. Otherwise go to line 29 below. .... 27 \_\_\_\_\_

**IF YOU WOULD LIKE YOUR REFUND DEPOSITED DIRECTLY INTO YOUR BANK ACCOUNT**, Read the instructions on page 6, and fill out the information below. **NOTE:** Completing the information below authorizes Maine Revenue Services to disclose your Social Security number, listed on the front of this form, to your financial institution for the sole purpose of depositing your income tax refund directly into your bank account.

28  28a Routing Number \_\_\_\_\_ 28c Account type  Checking  Savings  
28b Account Number \_\_\_\_\_

29 **AMOUNT DUE** Line 24 plus lines 25 and 26. (OR If total of lines 25 and 26 are greater than line 23, subtract line 23 from the total of lines 25 and 26). Enter result here. .... 29 \_\_\_\_\_  
(If more than **\$1,000** see instructions.)  
Make check payable to: **Treasurer, State of Maine.** Include your Social Security number on your check to receive proper credit on your account. **DO NOT SEND CASH.**

 **FOR MAINE RESIDENTS ONLY:** If you would like to receive a 2000 Maine Resident's Property Tax and Rent Refund Application Check here: .....   
The Maine Residents Property Tax and Rent Refund program is a property tax relief program for qualified homeowners or renters who live in Maine. Although the 2000 program may change, the 1999 program was available to Maine residents whose income was less than \$42,100 for multi-member households or less than \$27,000 for single-member households. Also, your property taxes must have been greater than 4% of your income or your rent must have been greater than 22.5% of your income. You may apply for this refund anytime from August 1, 2000 through January 31, 2001. **THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2000 unless the income on line 14 is greater than the income limits for the program.**

 To reduce state printing and postage costs, if you have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right .....

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

If taxpayer is deceased, (Month) (Day) (Year) If spouse is deceased, (Month) (Day) (Year)  
enter **date of death** ..... \_\_\_\_\_ DATE enter **date of death** ..... \_\_\_\_\_ DATE

 **Sign Here**  
**Keep a copy of this return for your records**

YOUR SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_ YOUR OCCUPATION \_\_\_\_\_

SPOUSE'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_ SPOUSE'S OCCUPATION \_\_\_\_\_

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**Paid Preparer's use only**

PREPARER'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_ PREPARER'S PHONE NUMBER \_\_\_\_\_

FIRM'S NAME (or yours, if self-employed) \_\_\_\_\_ PREPARER'S EIN or PTIN \_\_\_\_\_

