



2002

MAINE INDIVIDUAL INCOME TAX
1040S-ME RESIDENT SHORT FORM



020223000

STEP 1

Print Neatly in Blue or Black Ink, Using Upper Case Letters

DO NOT USE RED INK

NOTE: If either spouse is deceased, enter the date of death on the back of this page in the spaces provided above the signature area.

Form for personal information: Your First Name, MI, Your Last Name, Spouse's First Name, MI, Spouse's Last Name, Mailing Address (PO Box, number, street and apt. no.), City, State, Zip Code.

IMPORTANT!

You must enter your SSN(s) below.

Your Social Security Number

Spouse's Social Security Number

Home Phone Number

Work Phone Number

Check this box if your name or address has changed since last year. Write your correct name(s), address, and ssn(s) in the spaces provided above. Do NOT use the label if your name or address has changed.

1 Maine Clean Election Fund - see instructions on page 6. NOTE: Checking the box will not increase your tax or reduce your refund. YES NO
Do you want \$3 to go to this fund?
If a joint return, does your spouse want \$3 to go to this fund?

2 Check here if you were engaged in Commercial Farming or Fishing during 2002 (See instructions).

STEP 2

Indicate Your Filing Status

FILING STATUS (Check one)

- 3 Single
4 Married filing joint return (Even if only one had income)
5 Married filing separate return (Enter spouse's social security number and full name above)
6 Head of household (With qualifying person)
7 Qualifying widow(er) with dependent children (Year spouse died:)

8 CHECK IF:

You were Spouse was
65 or over 8a 8c
Blind 8b 8d

STEP 3

Enter Your Exemptions

9 Total number of EXEMPTIONS claimed on your federal return 9

STEP 4

Calculate Your Taxable Income

- 10 FEDERAL ADJUSTED GROSS INCOME (From your federal Form 1040EZ, line 4; or 1040A, line 21; or 1040, line 35; or telefile worksheet, line I. If negative, enter a minus sign in the box to the left of the number.)
11 MAINE STATE RETIREMENT CONTRIBUTIONS
12 U.S. GOVERNMENT BOND INTEREST included in your federal adjusted gross income
13 SOCIAL SECURITY AND RAILROAD RETIREMENT BENEFITS included in your federal adjusted gross income
14 PENSION INCOME DEDUCTION (See instructions and worksheet on page 14)
15 MAINE ADJUSTED GROSS INCOME (Add lines 10 and 11, subtract lines 12, 13, and 14. If negative, enter a minus sign in the box to the left of the number)
16 STANDARD DEDUCTION (See instructions on page 7)
17 EXEMPTION (Multiply number of exemptions on line 9 by \$2,850)
18 TAXABLE INCOME (Line 15 minus lines 16 and 17. If negative, enter a minus sign in the box to the left of the number.)
19 INCOME TAX (Find the tax for the amount on line 18 in the tax table on pages 15-19) (If line 18 is negative, enter zero.)

(DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN). ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.



STEP 5

Calculate Your Tax and Voluntary Contributions

20 INCOME TAX (From line 19, page 1) 20
21 LOW-INCOME CREDIT If the amount on line 18 is \$2,000 or less and neither you nor your spouse (if married) are claimed on another person's return, enter the amount on line 20 here 21
NOTE: You are not required to file a return if you qualify for this credit. (See instructions)
22 EARNED INCOME TAX CREDIT (EIC) Your federal EIC \$ _____ x .05. Enter result here 22
23 NET INCOME TAX Line 20 minus lines 21 and 22 (If less than zero, enter zero) 23
24 MAINE INCOME TAX WITHHELD (Enclose W-2 and 1099 forms) 24
(DO NOT include estimated tax payments)
25 OVERPAYMENT If line 24 is larger than line 23, subtract line 23 from line 24. Enter result here 25
26 UNDERPAYMENT If line 23 is larger than line 24, subtract line 24 from line 23. Enter result here 26
27 TOTAL VOLUNTARY CONTRIBUTIONS AND PARK PASS PURCHASES (From Schedule CP, line 10) 27
28 USE TAX (SALES TAX) (See instructions) 28

STEP 6

Calculate Your Refund or Amount Due

29 REFUND (Line 25 minus lines 27 and 28). - NOTE: If total of lines 27 and 28 is greater than line 25, subtract line 25 from lines 27 and 28 and enter the amount on line 31 below. 29

IF YOU WOULD LIKE YOUR REFUND DEPOSITED DIRECTLY TO YOUR BANK ACCOUNT (\$5,000 or less) OR TO YOUR NEXTGEN COLLEGE INVESTING PLAN ACCOUNT, read the instructions on page 8, and fill out the information below. NOTE: Completing the information below authorizes Maine Revenue Services to disclose your social security number listed on the front of this form to your financial institution for the sole purpose of depositing your income tax refund directly into your bank account or NextGen College Investing Plan Account.

30 Direct Deposit
30a Routing Number
30b Account Number
30c Account type
Checking
Savings
NextGen

31 AMOUNT DUE Line 26 plus lines 27 and 28. (OR If total of lines 27 and 28 is greater than line 25, subtract line 25 from the total of lines 27 and 28). (If \$1,000 or more see instructions.) Enter result here. 31
ENCLOSE CHECK payable to: Treasurer, State of Maine. Include your social security number on your check to receive proper credit on your account. DO NOT SEND CASH.

FOR MAINE RESIDENTS ONLY: If you would like to receive a 2003 Maine Residents Property Tax and Rent Refund Application Check here:
The Maine Residents Property Tax and Rent Refund program is a property tax relief program for qualified homeowners or renters who live in Maine. The 2002 program was generally available to Maine residents with household income less than \$45,100 for multi-member households or less than \$29,100 for single-member households. Also, your property taxes must have been greater than 4% of your income or your rent must have been greater than 22% of your income. Under current law, you may apply for this refund anytime from August 1, 2003 through December 31, 2003. THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2003 unless the income on line 15 is greater than the income limits for the program.

To reduce state printing and postage costs, if you have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right

IMPORTANT NOTE
If taxpayer is deceased, enter date of death.
If spouse is deceased, enter date of death.

Third Party Designee
Do you want to allow another person to discuss this return with Maine Revenue Services? Yes (complete the following) No.
Designee's name Phone no. Personal identification number

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here Keep a copy of this return for your records
YOUR SIGNATURE DATE YOUR OCCUPATION
SPOUSE'S SIGNATURE DATE SPOUSE'S OCCUPATION
Paid Preparer's use only
PREPARER'S SIGNATURE DATE PREPARER'S PHONE NUMBER
PRINT PREPARER'S NAME and NAME OF BUSINESS PREPARER'S EIN or PTIN

If requesting a REFUND, mail to: Maine Revenue Services, P.O. Box 9110, Augusta, ME 04332-9110
If NOT requesting a refund, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
DO NOT SEND PHOTOCOPIES OF RETURNS

OFFICE USE ONLY: CK \$ PP IS