2003

MAINE INDIVIDUAL INCOME TAX 1040S-ME RESIDENT **SHORT** FORM

S

0302230 00

DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN. ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.

STEP 1

Print Neatly in Blue or Black Ink, Using Upper Case Letters

DO NOT USE RED INK

NOTE: *If either spouse is deceased, enter the* ***date of death*** *on the* ***back*** *of this page in the spaces provided above the signature* area.

Your First Name	MI	Your Last Name
Spouse's First Name	MI	Spouse's Last Name
Mailing Address (PO Box, number, street and apt. no.)		
City	State	Zip Code

IMPORTANT!
You **must** enter your SSN(s) below.

Your Social Security Number

Spouse's Social Security Number

Home Phone Number

Work Phone Number

☐ Check this box if your name or address has changed since last year. Write your correct name(s), address, and ssn(s) in the spaces provided above. Do NOT use the label if your name or address has changed.

1 ***Maine Clean Election Fund*** - see instructions on page 6. **NOTE:** Checking the box will not increase your tax or reduce your refund. **YES** **NO**

Do you want $3 to go to this fund? ☐ ☐

If a joint return, does your spouse want $3 to go to this fund? ☐ ☐

2 Check here if you were engaged in ***Commercial Farming or Fishing*** during 2003. (*See* instructions) ☐

STEP 2

Indicate Your Filing Status

FILING STATUS (Check one)

3 ☐ **S**ingle

4 ☐ **M**arried filing **j**oint return (Even if only one had income)

5 ☐ **M**arried filing **s**eparate return (Enter spouse's social security number and full name above)

6 ☐ **H**ead of **h**ousehold (With qualifying person)

7 ☐ **Q**ualifying **w**idow(er) with dependent children (Year spouse died:)

8 CHECK IF:

	You were	Spouse was
65 or over	8a ☐	8c ☐
Blind	8b ☐	8d ☐

STEP 3

Enter Your Exemptions

9 Total number of ***EXEMPTIONS*** claimed on your federal return 9

STEP 4

Calculate Your Taxable Income

10 ***FEDERAL ADJUSTED GROSS INCOME.*** (From your federal Form 1040EZ, line 4; or 1040A, line 21; or 1040, line 34; or telefile worksheet, line I. If negative, enter a minus sign in the box to the left of the number.) 10

11 ***MAINE STATE RETIREMENT CONTRIBUTIONS.*** 11

12 ***U.S. GOVERNMENT BOND INTEREST*** included in your federal adjusted gross income. 12

13 ***SOCIAL SECURITY AND RAILROAD RETIREMENT BENEFITS*** included in your federal adjusted gross income. 13

14 ***PENSION INCOME DEDUCTION.*** (See instructions and worksheet on page 14) 14

15 ***MAINE ADJUSTED GROSS INCOME.*** (Add lines 10 and 11, subtract lines 12, 13, and 14. If negative, enter a minus sign in the box to the left of the number) 15

16 ***STANDARD DEDUCTION.*** (See instructions on page 7) 16

17 ***EXEMPTION.*** (Multiply number of exemptions on line 9 by $2,850) 17

18 ***TAXABLE INCOME.*** (Line 15 minus lines 16 and 17. If negative, enter a minus sign in the box to the left of the number.) 18

19 ***INCOME TAX.*** (Find the tax for the amount on line 18 in the tax table on pages 15-19) 19
(If line 18 is negative, enter zero.)

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STEP 5

Calculate Your Tax and Voluntary Contributions

20 ***INCOME TAX.*** (From line 19, page 1) .... 20 ____ , ______ . ____

21 ***LOW-INCOME CREDIT.*** If the amount on line 18 is $2,000 or less and neither you nor your spouse (if married) are claimed on another person's return, enter the amount on line 20 here .... 21 ______ . ____
NOTE: You are not required to file a return if you qualify for this credit. (*See* instructions)

22 ***EARNED INCOME TAX CREDIT (EIC).*** Your federal EIC $ ____________ x .0492. Enter result here ... 22 ____ , ______ . ____

23 ***NET INCOME TAX.*** Line 20 minus lines 21 and 22 (If less than zero, enter zero) .... 23 ____ , ______ . ____

24 ***MAINE INCOME TAX WITHHELD.*** (Enclose W-2 and 1099 forms) .... ➨ 24 ____ , ______ . ____
(DO NOT include estimated tax payments)

25 ***OVERPAYMENT.*** If line 24 is larger than line 23, subtract line 23 from line 24. Enter result here .... 25 ____ , ______ . ____

26 ***UNDERPAYMENT.*** If line 23 is larger than line 24, subtract line 24 from line 23. Enter result here .... 26 ____ , ______ . ____

27 ***USE TAX (SALES TAX).*** (*See* instructions) .... 27 ____ , ______ . ____

28 ***TOTAL VOLUNTARY CONTRIBUTIONS AND PARK PASS PURCHASES.*** (From Schedule CP, line 10) ..... 28 ____ , ______ . ____

STEP 6

Calculate Your Refund or Amount Due

29 ***REFUND.*** (Line 25 minus lines 27 and 28) - NOTE: If total of lines 27 and 28 is greater than line 25, subtract line 25 from the total of lines 27 and 28 and enter the amount on line 31 below. .... ☺ 29 ____ , ______ . ____

IF YOU WOULD LIKE YOUR REFUND DEPOSITED DIRECTLY TO YOUR BANK ACCOUNT *($5,000 or less)* OR TO YOUR NEXTGEN COLLEGE INVESTING PLAN® ACCOUNT, read the instructions on page 8, and fill out the information below. ***NOTE:*** Completing the information below authorizes Maine Revenue Services to disclose your social security number listed on the front of this form to your financial institution for the sole purpose of depositing your income tax refund directly into your bank account or NextGen College Investing Plan® Account.

30 Direct Deposit

30a Routing Number ______________________

30b Account Number ______________________

30c Account type ☐ Checking ☐ Savings ☐ NextGen®

31 ***AMOUNT DUE.*** Line 26 plus lines 27 and 28. (OR If total of lines 27 and 28 is greater than line 25, subtract line 25 from the total of lines 27 and 28). (If **$1,000** or more see instructions.) Enter result here. .... 31 ____ , ______ . ____
ENCLOSE CHECK payable to: **Treasurer, State of Maine.** Include your social security number on your check to receive proper credit on your account. **DO NOT SEND CASH.**

32 **FOR MAINE RESIDENTS ONLY: If you would like to receive a 2004 Maine Residents Property Tax and Rent Refund Application Check here:** .... ➨ 32 ☐
The Maine Residents Property Tax and Rent Refund program is a property tax relief program for qualified homeowners or renters who live in Maine. The 2003 program was generally available to Maine residents with household income less than $46,300 for multi-member households or less than $29,900 for single-member households. Also, your property taxes must have been greater than 4% of your income or your rent must have been greater than 22% of your income. Under current law, you may apply for this refund anytime from August 1, 2004 through December 31, 2004. **THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2004** *unless the income on line 15 is greater than the income limits for the program.*

To reduce state printing and postage costs, if you have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right .... ➨ ☐

IMPORTANT NOTE

If taxpayer is **deceased**, enter **date of death**. (Month) __ (Day) __ (Year) ____

If spouse is **deceased**, enter **date of death**. (Month) __ (Day) __ (Year) ____

Third Party Designee

Do you want to allow another person to discuss this return with Maine Revenue Services? ☐ **Yes** (complete the following). ☐ **No.**

Designee's name ______________________ Phone no. ( ) ________________ Personal identification number ☐☐☐☐☐

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here
Keep a copy of this return for your records

YOUR SIGNATURE ______ DATE ______ YOUR OCCUPATION ______

SPOUSE'S SIGNATURE ______ DATE ______ SPOUSE'S OCCUPATION ______

Paid Preparer's use only

PREPARER'S SIGNATURE ______ DATE ______ PREPARER'S PHONE NUMBER ______

PRINT PREPARER'S NAME and NAME OF BUSINESS ______ PREPARER'S EIN or PTIN ______

If requesting a <u>REFUND</u>, mail to: Maine Revenue Services, P.O. Box 9110, Augusta, ME 04332-9110
If <u>NOT</u> requesting a refund, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
DO NOT SEND PHOTOCOPIES OF RETURNS

OFFICE USE ONLY: CK $ ________ **PP** ☐ **IS** ☐