Form **990-PF**

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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| Inter | nal Reve | GO TO WWW.IFS.gov/Form990PF To | r instructions a | nd the lates | sumormatic | Open Open | to Public Inspection |
|---|--------------------|--|------------------|------------------|-----------------------|--|-------------------------|
| For | ^r calen | idar year 2023 or tax year beginning | , | 2023, and | ending | - | , 20 |
| Nam | ne of fou | ndation | | | A Employe | er identification numb | er |
| FI | SH F | AMILY FOUNDATION OF MAINE | | | 20-8 | 132191 | |
| Num | ber and | street (or P.O. box number if mail is not delivered to street address) | | Room/suite | B Telephor | ne number (see instruct | ions) |
| 61 | FLO | RIDA AVE | | | 2079 | 901813 | |
| | | , state or province, country, and ZIP or foreign postal code | | | | tion application is pend | ling check here |
| BA | NGOR | ME 04401 | | | | | |
| | | | n of a former p | ublic charity | D 1 Foreio | n organizations, check | here 🗌 |
| | | ☐ Final return ☐ Amended | • | · · · · , | Ĭ | in organizations meetin | |
| | | Address change Name cha | nge | | | here and attach comp | |
| н | Check | type of organization: 🛛 Section 501(c)(3) exempt priv | - | n | E If private | foundation status was | terminated under |
| | | on 4947(a)(1) nonexempt charitable trust 🗌 Other taxa | | | | 507(b)(1)(A), check here | |
| 1 | | narket value of all assets at J Accounting method | · · · · | | | undetien is in a CO manu | |
| • | | f year (from Part II, col. (c), Other (specify) | | | under se | ndation is in a 60-mon ction 507(b)(1)(B), chec | k here |
| | line 16 | | ist be on cash b | asis.) | | | |
| P | art I | Analysis of Revenue and Expenses (The total of | (a) Revenue a | nd | 1 | | (d) Disbursements |
| | | amounts in columns (b), (c), and (d) may not necessarily equal | expenses pe | r (D) NE | t investment ncome | (c) Adjusted net income | for charitable purposes |
| | | the amounts in column (a) (see instructions).) | books | | | income | (cash basis only) |
| | 1 | Contributions, gifts, grants, etc., received (attach schedule) | 22,5 | 13. | | | |
| | 2 | Check if the foundation is not required to attach Sch. B | | | | | |
| | 3 | Interest on savings and temporary cash investments | | | | | |
| | 4 | Dividends and interest from securities | | | | | |
| | 5a | Gross rents | | | | | |
| | b | Net rental income or (loss) | | | | | |
| Ð | 6a | Net gain or (loss) from sale of assets not on line 10 | | | | | |
| nu | b | Gross sales price for all assets on line 6a | | | | | |
| Revenue | 7 | Capital gain net income (from Part IV, line 2) | | | | | |
| Ř | 8 | Net short-term capital gain | | | | | |
| | 9 | Income modifications | | | | | |
| | 10a | Gross sales less returns and allowances | | | | | |
| | b | Less: Cost of goods sold | | | | | |
| | c | Gross profit or (loss) (attach schedule) | | | | | |
| | 11 | Other income (attach schedule) | | | | | |
| | 12 | Total. Add lines 1 through 11 | 22,5 | 13. | | | |
| s | 13 | Compensation of officers, directors, trustees, etc. | | | | | |
| enses | 14 | Other employee salaries and wages | | | | | |
| en | 15 | Pension plans, employee benefits | | | | | |
| d X | 16a | Legal fees (attach schedule) | | | | | |
| ы | b | Accounting fees (attach schedule) L-1.6b. Stmt | 5 | 0. | | | ļ |
| ti | С | Other professional fees (attach schedule) | | | | | |
| tra | 17 | Interest | | | | | |
| iis | 18 | Taxes (attach schedule) (see instructions) | | | | | |
| nir | 19 | Depreciation (attach schedule) and depletion | | | | | |
| ₽dI | 20 | | | | | | |
| þ | 21 | Travel, conferences, and meetings | | | | | |
| an | 22 | Printing and publications | | | | | |
| ng | 23 | Other expenses (attach schedule) | | | | | |
| atii | 24 | Total operating and administrative expenses. | | | | | |
| Operating and Administrative Exp | 07 | Add lines 13 through 23 | | 0. | | | |
| ő | 25 | Contributions, gifts, grants paid | 26,8 | | | | |
| | 26 | Total expenses and disbursements. Add lines 24 and 25 | 27,3 | JU. | | | |
| | 27 | Subtract line 26 from line 12: | | | | | |
| | a b | Excess of revenue over expenses and disbursements | -4,7 | 37. | | | |
| | b | Net investment income (if negative, enter -0-) | | | | | |
| | C | Adjusted net income (if negative, enter -0-) | | | | | |

| Part II | Balance Sheets Attached schedules and amounts in the description column | Beginning of year | End | of year | | |
|---|---|------------------------|----------------|-----------------|----------------|--|
| | should be for end-of-year amounts only. (See instructions.) | (a) Book Value | (b) Book Value | (c) Fair Market | Value | |
| 1 | Cash-non-interest-bearing | 77,957. | 73,170. | 73, | 170 | |
| 2 | Savings and temporary cash investments | | | | | |
| 3 | Accounts receivable | | | | | |
| | Less: allowance for doubtful accounts | | | | | |
| 4 | Pledges receivable | | | | | |
| | Pledges receivable Less: allowance for doubtful accounts | | | | | |
| 5 | Grants receivable | | | | | |
| 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | | | |
| 7 | Other notes and loans receivable (attach schedule) | | | | | |
| | Less: allowance for doubtful accounts | | | | | |
| 8 <u>t</u> 2 | Inventories for sale or use | | | | | |
| 8 8 9 9 10a | Prepaid expenses and deferred charges | | | | | |
| ຜ ⊈ 10a | Investments-U.S. and state government obligations (attach schedule) | | | | | |
| b | Investments – corporate stock (attach schedule) | | | | | |
| c | Investments—corporate bonds (attach schedule) | | | | | |
| 11 | Investments—land, buildings, and equipment: basis | | | | | |
| 1 | Less: accumulated depreciation (attach schedule) | | | | | |
| 12 | Investments-mortgage loans | | | | | |
| 13 | Investments – other (attach schedule) | | | | | |
| 14 | Land, buildings, and equipment: basis | | | | | |
| 14 | Less: accumulated depreciation (attach schedule) | | | | | |
| 15 | Other assets (describe) | | | | | |
| 15 | Total assets (to be completed by all filers-see the | | | | | |
| 10 | instructions. Also, see page 1, item I) | | 72 170 | | 170 | |
| 47 | | 77,957. | 73,170. | /3, | 170 | |
| 17 | Accounts payable and accrued expenses | | | | | |
| s) 18 | Grants payable | | | | | |
| | | | | | | |
| 19 19 20 21 | Loans from officers, directors, trustees, and other disqualified persons | | | | | |
| 21 21 | Mortgages and other notes payable (attach schedule) | | | | | |
| 22 | Other liabilities (describe) | | | | | |
| 23 | Total liabilities (add lines 17 through 22) | | | | | |
| Inces | Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 | | | | | |
| 24 | Net assets without donor restrictions | | | | | |
| <u>ຫ</u> ຼັ 25 | Net assets with donor restrictions | | | | | |
| Net Assets or Fund Balan 66 82 25 95 66 82 29 75 75 75 75 75 75 75 75 75 75 75 75 75 | Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 | | | | | |
| ວ ²⁶ | Capital stock, trust principal, or current funds | | | | | |
| ST 27 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | | | |
| 8 28 | Retained earnings, accumulated income, endowment, or other funds | 77,957. | 73,170. | | | |
| SA 29 | Total net assets or fund balances (see instructions) | 77,957. | 73,170. | | | |
| 5 30 | Total liabilities and net assets/fund balances (see | | | | | |
| | | 77,957. | 73,170. | | | |
| Part III | | | | | | |
| | al net assets or fund balances at beginning of year—Part II, colur -of-year figure reported on prior year's return) | | | 77 | 957 | |
| | er amount from Part I, line 27a | | | | 787. | |
| 3 Oth | 3 Other increases not included in line 2 (itemize) | | | | | |
| 4 Add | l lines 1, 2, and 3 | | | 72 | 170. | |
| 5 Dec | | | | | | |
| 6 Tota | al net assets or fund balances at end of year (line 4 minus line 5) – F | Part II column (b) lin | e 29 6 | 70 | 170. | |
| - 10LC | | | <u> </u> | | F (202: | |

| Form 99 Part | 00-PF (2023) | d Losses for Tax on Investr | nent Income | | | Page 3 |
|------------------------|------------------------------|---|--|--------------------------------|--------------------------------------|---|
| rart | (b) How acquired | | | | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a | | | | D Donation | | |
| b | | | | | | |
| C | | | | | | |
| d | | | | | | |
| е | | | | | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | | other basis Inse of sale | | n or (loss) f) minus (g)) |
| a | | | | | | |
| b | | | | | | |
| C | | | | | | |
| d | | | | | | |
| e | <u> </u> | | | | | |
| | Complete only for assets sh | nowing gain in column (h) and owned | by the foundation | on 12/31/69. | | . (h) gain minus |
| | (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | s of col. (i) . (j), if any | | t less than -0-) or rom col. (h)) |
| a | | | | | | |
| b | | | | | | |
| | | | | | | |
| d | | | | | | |
| e | | l lf main | alaa antar in Da | whilling 7 | | |
| 2 | Capital gain net income | | also enter in Pa), enter -0- in Pa | | 2 | |
| 3 | | ain or (loss) as defined in sections rt I, line 8, column (c). See instr | | | | |
| | | · · · · · · · · · · · · · · · | | | 3 | |
| Part | | d on Investment Income (Se | | | - | ctions) |
| 1a | | ions described in section 4940(d)(2) | | | | |
| | Date of ruling or determina | | copy of letter if r | | | |
| b | All other domestic found | ations enter 1.39% (0.0139) of lin 2, col. (b) | ne 27b. Exempt | foreign organiza | | |
| 2 | | omestic section 4947(a)(1) trusts a | | | ers, enter -0-) 2 | |
| 3 | Add lines 1 and 2 | | | | 3 | |
| 4 | | omestic section 4947(a)(1) trusts a | and taxable found | dations only: othe | | |
| 5 | | nt income. Subtract line 4 from | | - | 5 | 0. |
| 6 | Credits/Payments: | | | , | | |
| а | • | nents and 2022 overpayment cre | dited to 2023 | 6a | | |
| b | | tions-tax withheld at source | | | | |
| с | | n for extension of time to file (For | | | | |
| d | Backup withholding error | neously withheld | | 6d | | |
| 7 | | | | | | |
| 8 | | derpayment of estimated tax. Ch | | | ched 8 | |
| 9 | Tax due. If the total of lin | nes 5 and 8 is more than line 7, e | enter amount ow | /ed | 9 | |
| 10 | | s more than the total of lines 5 ar | | mount overpaid | 10 | 0. |
| 11 | Enter the amount of line | 10 to be: Credited to 2024 estim | nated tax | R | efunded 11 | |
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|------------|--|---------------|------|---------------|--|
| Part | VI-A Statements Regarding Activities | | 1 | | |
| 1 a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No | |
| | participate or intervene in any political campaign? | 1a | | × | |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the | | | | |
| | instructions for the definition | 1b | | × | |
| | If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials | | | | |
| | published or distributed by the foundation in connection with the activities. | | | | |
| C | Did the foundation file Form 1120-POL for this year? | 1c | | × | |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | |
| | (1) On the foundation. \$ (2) On foundation managers. \$ | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | | |
| • | on foundation managers. \$ | 0 | | v | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | × | |
| 3 | If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | | | | |
| 5 | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . | 3 | | × | |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 3 4a | | × | |
| ча b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4a 4b | | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | × | |
| Ŭ | If "Yes," attach the statement required by <i>General Instruction T</i> . | | | ~ | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | | |
| • | • By language in the governing instrument, or | | | | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | | |
| | conflict with the state law remain in the governing instrument? | 6 | × | | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV | 7 | × | | |
| 8a | Enter the states to which the foundation reports or with which it is registered. See instructions. | | | | |
| | ME | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | | |
| | (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b | × | | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | | |
| | 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," | | | | |
| | | 9 | | × | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | | |
| | | 10 | × | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions | | | | |
| 10 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | 11 | | × | |
| 12 | person had advisory privileges? If "Yes," attach statement. See instructions | 10 | | ~ | |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 12 13 | × | × | |
| 15 | Website address WWW FFFOM OPC | 13 | ^ | | |
| 14 | The books are in care of ALLON R. FISH JR Telephone no. (207)990 | _18 | 2 | | |
| 14 | | | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here | | | | |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | | |
| 16 | At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority | | Yes | No | |
| - | over a bank, securities, or other financial account in a foreign country? | 16 | | × | |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of | | | | |
| | the foreign country | | | | |
| BAA | REV 03/21/24 PRO Fc | orm 99 | 0-PF | (2023) | |

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|---------|--|---------------|------|--------|
| Par | t VI-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year, did the foundation (either directly or indirectly): | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | 1a(1) | | _ × |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified | | | |
| | person? | 1a(2) | | × |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | 1a(3) | | × |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | 1a(4) | | × |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or | | | |
| | use of a disqualified person)? | 1a(5) | | × |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation | | | |
| | agreed to make a grant to or to employ the official for a period after termination of government service, if | | | |
| | terminating within 90 days.) | 1a(6) | | × |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 52 4041(4) 2 or in a surrent notice regarding disaster assistance? See instructions | | | |
| | Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . | 1b | | |
| C | Organizations relying on a current notice regarding disaster assistance, check here | | | |
| d | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023? | | | |
| • | | 1d | | × |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| а | At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for | | | |
| | tax year(s) beginning before 2023? If "Yes," list the years | 2a | | × |
| | 20, 20, 20, 20 | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | all years listed, answer "No" and attach statement-see instructions.) | 2b | | |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20 , 20 | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| | during the year? | 3a | | × |
| b | If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or | | | |
| | disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the | | | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the | | | |
| | foundation had excess business holdings in 2023.) | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable | | | |
| | purposes? | 4a | | × |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize | | | |
| | its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning | | | |
| | in 2023? | 4b | | × |
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|---------|--|-------|-----|----|--|--|--|--|
| Par | t VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) | | | | | | | |
| 5a | During the year, did the foundation pay or incur any amount to: | | Yes | No | | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | 5a(1) | | × | | | | |
| | (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or | | | | | | | |
| | indirectly, any voter registration drive? | 5a(2) | | × | | | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? | 5a(3) | | × | | | | |
| | (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) | | | | | | | |
| | (4)(A)? See instructions | 5a(4) | | × | | | | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for | | | | | | | |
| | the prevention of cruelty to children or animals? | 5a(5) | | × | | | | |
| b | If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described | | | | | | | |
| | in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions | 5b | | | | | | |
| С | Organizations relying on a current notice regarding disaster assistance, check here | | | | | | | |
| d | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it | | | | | | | |
| | maintained expenditure responsibility for the grant? | 5d | | | | | | |
| • | If "Yes," attach the statement required by Regulations section 53.4945-5(d). | | | | | | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal | | | | | | | |
| | | 6a | | × | | | | |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | × | | | | |
| - | If "Yes" to 6b, file Form 8870. | - | | | | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | 7a | | × | | | | |
| b | If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? | 7b | | | | | | |
| 8 | Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | | | | | |
| Der | excess parachute payment(s) during the year? | 8 | | | | | | |
| Par | Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and | | | | | | | |

| Contractors | Part VII | Information About Officers, Directors, | Irustees, Foundation | i Managers, Highl | ly Paid Employees, a | and |
|-------------|----------|--|----------------------|-------------------|----------------------|-----|
| | | Contractors | | | | |

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|------------------------------------|---|---|---|---------------------------------------|
| ALLON R. FISH JR | PRESIDENT | | | |
| 61 FLORIDA AVE BANGOR ME 04401 | 2.00 | 0. | 0. | 0. |
| ADAM N. FISH | VP-TREASURER | | | |
| 116 REGAN LANE PORTLAND ME 04103 | 2.00 | 0. | 0. | 0. |
| DANIELLE M. FISH | VP-SECRETARY | | | |
| 35 DEER RUN ROAD GLENBURN ME 04401 | 2.00 | 0. | 0. | 0. |
| | | | | |

Compensation of five highest-paid employees (other than those included on line 1-see instructions). If none, enter 2 "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|--|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number of other employees paid over \$50,000 | | | | 0 |
| BAA RE | V 03/21/24 PRO | | | Form 990-PF (2023) |

| Part \ | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid En Contractors (continued) | ormation About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Intractors (continued) | | | | | |
|----------|---|--|--|--|--|--|--|
| 3 | Five highest-paid independent contractors for professional services. See instructions. If none, enter "NON | E." | | | | | |
| | (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation | | | | | |
| NONE | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | umber of others receiving over \$50,000 for professional services | 0 | | | | | |
| Part V | | 1 | | | | | |
| | e foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of izations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses | | | | | |
| 1 | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 | | | | | | | |
| | | | | | | | |
| 3 | | | | | | | |
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| | | | | | | | |
| 4 | | | | | | | |
| | | | | | | | |
| Part V | Summary of Program-Related Investments (see instructions) | | | | | | |
| | ibe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount | | | | | |
| 1 | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 | | | | | | | |
| | | | | | | | |
| All oth | er program-related investments. See instructions. | + | | | | | |
| 3 | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Total. / | Add lines 1 through 3 | | | | | | |
| BAA | REV 03/21/24 PRO | Form 990-PF (2023 | | | | | |

| Form 99 | 90-PF (2023) | | Page 8 |
|---------|---|------------|----------------|
| Part | Minimum Investment Return (All domestic foundations must complete this part. Forei instructions.) | ign fo | undations, see |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| а | Average monthly fair market value of securities | 1a | |
| b | Average of monthly cash balances | 1b | |
| С | Fair market value of all other assets (see instructions) | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 0. |
| 4 | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see | | |
| | instructions) | 4 | 0. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 | 5 | 0. |
| 6 | Minimum investment return. Enter 5% (0.05) of line 5 | 6 | 0. |
| Part | | ound | ations |
| | and certain foreign organizations, check here 🔲 and do not complete this part.) | | |
| 1 | Minimum investment return from Part IX, line 6 | 1 | 0. |
| 2a | Tax on investment income for 2022 from Part V, line 5 | | |
| b | Income tax for 2022. (This does not include the tax from Part V.) 2b | | |
| С | Add lines 2a and 2b | 2c | 0. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 0. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 0. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 . | 7 | 0. |
| Par | XI Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etctotal from Part I, column (d), line 26 | 1 a | |
| b | Program-related investments—total from Part VIII-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| _ | | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4 | 4 | |
| | | | |

BAA

REV 03/21/24 PRO

Form **990-PF** (2023)

| | 90-PF (2023) | | | | Page 9 |
|---------|--|----------------------|-----------------------------------|-------------|-------------|
| Part | XII Undistributed Income (see instruction | | | | |
| | | (a) Corpus | (b) Years prior to 2022 | (c) 2022 | (d) 2023 |
| 1 | Distributable amount for 2023 from Part X, line 7 | | | | 0. |
| 2 | Undistributed income, if any, as of the end of 2023: | | | | |
| а | Enter amount for 2022 only | | | | |
| b | Total for prior years: 20, 20, 20 | | | | |
| 3 | Excess distributions carryover, if any, to 2023: | | | | |
| а | From 2018 0. | | | | |
| b | From 2019 0. | | | | |
| С | From 2020 0. | | | | |
| d | From 2021 0. | | | | |
| е | From 2022 0. | | | | |
| f | Total of lines 3a through e | 0. | | | |
| 4 | Qualifying distributions for 2023 from Part XI, line 4: \$ | | | | |
| а | Applied to 2022, but not more than line 2a . | | | | |
| b | Applied to undistributed income of prior years | | | | |
| _ | (Election required—see instructions) | | | | |
| С | Treated as distributions out of corpus (Election required—see instructions) | | | | |
| d | Applied to 2023 distributable amount | | | | |
| e | Remaining amount distributed out of corpus | 0. | | | |
| 5 | Excess distributions carryover applied to 2023 | | | | |
| | (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 | | | | | |
| 6 | Enter the net total of each column as indicated below: | | | | |
| а | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 0. | | | |
| b | Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| с | Enter the amount of prior years' undistributed income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b. Taxable | | | | |
| | amount-see instructions | | 0. | | |
| е | Undistributed income for 2022. Subtract line | | | | |
| | 4a from line 2a. Taxable amount-see | | | | |
| | instructions | | | 0. | |
| f | Undistributed income for 2023. Subtract lines | | | | |
| | 4d and 5 from line 1. This amount must be | | | | |
| | distributed in 2024 | | | | 0. |
| 7 | Amounts treated as distributions out of corpus | | | | |
| | to satisfy requirements imposed by section $170(1)(1)(2)$ and $100(2)(2)$ | | | | |
| | 170(b)(1)(F) or 4942(g)(3) (Election may be | | | | |
| • | required – see instructions) | | | | |
| 8 | Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions). | 0 | | | |
| 0 | Excess distributions carryover to 2024. | 0. | | | |
| 9 | Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 | Analysis of line 9: | 0. | | | |
| 10 a | Excess from 2019 0. | | | | |
| a b | Excess from 2020 0. | | | | |
| c | Excess from 2021 0. | | | | |
| d | Excess from 2022 0. | | | | |
| e | Excess from 2023 0. | | | | |
| | | | | | |

| Form 99 | 90-PF (2023) | | | | | Page 10 |
|---------|---|--------------------------|--------------------|--|-----------------------------|--------------------|
| Part | XIII Private Operating Foundation | tions (see instru | uctions and Part | VI-A, question 9) | | N/A |
| 1a | If the foundation has received a ruling | | | | | |
| | foundation, and the ruling is effective for | | - | L | | |
| b | Check box to indicate whether the four | | e operating founda | | ction 🗌 4942(j)(| 3) or 🗌 4942(j)(5) |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum | Tax year | # \ 0000 | Prior 3 years | (| (e) Total |
| | investment return from Part IX for | (a) 2023 | (b) 2022 | (c) 2021 | (d) 2020 | |
| - | each year listed | | | | | |
| b | 85% (0.85) of line 2a | | | | | |
| С | Qualifying distributions from Part XI, | | | | | |
| | line 4, for each year listed | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| е | Qualifying distributions made directly | | | | | |
| • | for active conduct of exempt activities. | | | | | |
| | Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon: | | | | | |
| а | "Assets" alternative test-enter: | | | | | |
| | (1) Value of all assets | | | | | |
| | (2) Value of assets qualifying under | | | | | |
| | section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test-enter 2/3 | | | | | |
| | of minimum investment return shown in | | | | | |
| | Part IX, line 6, for each year listed | | | | | |
| С | "Support" alternative test-enter: | | | | | |
| | (1) Total support other than gross | | | | | |
| | investment income (interest, dividends, rents, payments on | | | | | |
| | securities loans (section | | | | | |
| | 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public | | | | | |
| | and 5 or more exempt organizations as provided in | | | | | |
| | section 4942(j)(3)(B)(iii) | | | | | |
| | (3) Largest amount of support from | | | | | |
| | an exempt organization | | | | | |
| | (4) Gross investment income | | | | | |
| Part | | | | the foundation ha | ad \$5,000 or mo | ore in assets at |
| | any time during the year- | | ns.) | | | |
| 1 | Information Regarding Foundation | | uted mare then O | 0/ of the total centre | ibutions reasived | by the foundation |
| а | List any managers of the foundation we before the close of any tax year (but o | | | | | by the foundation |
| | before the close of any tax year (but o | They have o | | nan 40,000). (Occ 30 | 201011 007 (d)(Z).) | |
| b | List any managers of the foundation | who own 10% o | r more of the sto | ck of a corporation | (or an equally la | rae portion of the |
| | ownership of a partnership or other er | | | | | |
| | | | | Č | | |
| 2 | Information Regarding Contribution | , Grant, Gift, Loa | an, Scholarship, (| etc., Programs: | | |
| | Check here if the foundation on | | • • • | • | rganizations and | does not accept |
| | unsolicited requests for funds. If the fo | | | | | |
| | complete items 2a, b, c, and d. See in | structions. | | | | |
| а | The name, address, and telephone nu | mber or email ad | dress of the perso | on to whom applica | tions should be ac | dressed: |
| | | | | | | |
| | See Supplementary Informat | | | luce to de la 11 de la | al al facial card | |
| b | The form in which applications should | be submitted an | a information and | i materials they show | ula include: | |
| | | | | | | |
| С | Any submission deadlines: | | | | | |
| | | | | | | |
| d | A contract of the second | والمعارفة والمتراجع | | and the second s | International and the state | |

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Supplementary Information (continued)

Part XIV

3

Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or status of Amount contribution recipient Name and address (home or business) or substantial contributor a Paid during the year ISNAG MINISTRIES FOUNDATION PUBLIC 5701 DAVIS ROAD WAXHAW NC 28173 CHARITY MISSIONS 5,200. CHRISTAR 1500 INTL PKWY #300 PUBLIC 13,600. RICHARDSON TX 75081 CHARITY MISSIONS SOUNTHERN MAINE AGENCY ON AGING PUBLIC 136 US ROUTE ONE SUPPORT SCARBOROUGH ME 04074 CHARITY AGING AMERICANS 8,000. Total 3a 26,800. Approved for future payment b NONE Total 3b 0. .

| Pa | rt X | V-A Analysis of Income-Producing Ac | tivities | | | | |
|------|--------|--|-----------------------------|----------------------|------------------------------|----------------------|---|
| Ente | er gro | ess amounts unless otherwise indicated. | Unrelated bu | usiness income | Excluded by secti | on 512, 513, or 514 | (e) |
| 1 | Pro | gram service revenue: | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exempt function income (See instructions.) |
| • | a | - | | | | | |
| | b | | | | | | |
| | c | | | | | | |
| | d | | | | | | |
| | e | | | | | | |
| | f | | | | | | |
| | g | Fees and contracts from government agencies | | | | | |
| 2 | - | mbership dues and assessments | | | | | |
| 3 | Inte | rest on savings and temporary cash investments | | | | | |
| 4 | Div | idends and interest from securities | | | | | |
| 5 | Net | rental income or (loss) from real estate: | | | | | |
| | а | Debt-financed property | | | | | |
| | b | Not debt-financed property | | | | | |
| 6 | | rental income or (loss) from personal property | | | | | |
| 7 | | er investment income | | | | | |
| 8 | | n or (loss) from sales of assets other than inventory | | | | | |
| 9 | | income or (loss) from special events | | | | | |
| 10 | | ess profit or (loss) from sales of inventory | | | | | |
| 11 | Oth | er revenue: a | | | | | |
| | b | | | | | | |
| | c | | | | | | |
| | d | | | | | | |
| 40 | e | | | | | | |
| | | btotal. Add columns (b), (d), and (e) | | | | 10 | |
| | | al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation | | | | 13 | |
| | | V-B Relationship of Activities to the A | | ent of Exemp | t Purnoses | | |
| | e No | | | | - | importantly to th | e accomplishment |
| | | of the foundation's exempt purposes (other than | | | | | |
| | | | | | | | |
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| Form 99 | 0-PF | (2023) | | | | | | | | | | Pa | ge 13 |
|--------------|--------------|---|--|--|-----------------------------|--------------------------------|------------------------|--|--------------------------|--------------------------------|----------------|-----------------|---------------|
| Part | XVI | Information Organization | n Regarding Trans | sfers to | o and Tran | sactior | ns and F | Relationshi | ps With I | Nonchar | ritable | e Exe | empt |
| 1 | in s orga | section 501(c) (o anizations? | directly or indirectly e ther than section s porting foundation to | 501(c)(3) |) organizati | ions) or | in secti | on 527, re | nization de ating to | escribed political | | Yes | No |
| а | | | | | | | | | | | 1a(1) | | × |
| | | . | | | | | | | | • • | 1a(1) | | × |
| b | • • | er transactions: | | | | | | | | | | | |
| | (1) | Sales of assets to | a noncharitable exer | mpt orga | anization | | | | | | 1b(1) | | × |
| | (2) | Purchases of asse | ets from a noncharita | ble exen | npt organiza | ation . | | | | | 1b(2) | | × |
| | | | , equipment, or other | | | | | | | | 1b(3) | | × |
| | | | rrangements | | | | | | | • • | 1b(4) | | × |
| | | • | rantees | | | | | | | | 1b(5) | | × |
| | | | ervices or membershi | • | - | | | | | | 1b(6) | | × |
| | | • | quipment, mailing lis of the above is "Yes | | | | - | | | | | foir m | X |
| (a) Line | valu valu | ie of the goods, of | ther assets, or servic on or sharing arrange (c) Name of nonchi | es giver ement, s | n by the rep how in colu | oorting fo mn (d) th | undation le value c | . If the found | lation rece other ass | eived less ets, or se | than rvices | fair m recei | arket ved. |
| | 110. | (b) Amount involved | | | empt organizat | | (a) Desc | ription of transfe | rs, transactio | nis, and sha | uning an | angeme | |
| | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | |
| | des | cribed in section 5 | ectly or indirectly aff 501(c) (other than sec 6 following schedule. | | • | | | ore tax-exer | mpt organ | izations | □ Ye | es 🛛 | No |
| | | (a) Name of organ | ization | | (b) Type of or | ganization | | | (c) Description | on of relation | nship | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | declare that I have examined | | | | | | | f my knowled | lge and | belief, it | is true, |
| Sign Here | | | | In taxpayer) is based on all information of which preparer has any kno | | | wledge. | May the IF with the pr See instruc | reparer s | shown b | elow? | | |
| | 510 | gnature of officer or trus Print/Type preparer | | Prepara | Date r's signature | Title | | Date | I | | PTIN | | |
| Paid | | De este Calerra | | | | | | | Chec | ck it | | 1000 | 1 |
| Prepa | | | oeher AN M. SCHROEHE | | Schroen | ler | | 05/01/2 | Firm's EIN | employed _I 01-05 | | | <u> </u> |
| Use (| Only | | 7 BROADWAY BAN | | | | | | Phone no. | (207)9 | | | |
| BAA | | | , DIGROMAT DAD | | REV 03/21/24 | 4 PRO | | | | | | 0-PF | (2023) |

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.

Continuation Statement

| Name and Address Information | Form Information | Submission Information | Restrictions |
|------------------------------|------------------|---------------------------|--------------|
| ALLON R. FISH JR | SEE NOTE | N/A | SEE NOTE |
| 61 FLORIDA AVE | | | |
| BANGOR, ME 04401 | | | |
| allon.fish@bafsinc.com | | | |
| 207-990-1813 | | | |

Т

| Name | Employer Identification No. |
|---------------------------------|-----------------------------|
| FISH FAMILY FOUNDATION OF MAINE | 20-8132191 |

Line 16a - Legal Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------|-----------------------------|-----------------------------|-----------------------------|---------------------------|---|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total to Form 990- | PF, Part I, Line 16a | | | | |

Line 16b - Accounting Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------|-----------------------------|-----------------------------|-----------------------------|---------------------------|---|
| DEAN M SCHROEHER INC | 990 PREPARATION | <u> </u> | | | |
| Total to Form 990- | PF, Part I, Line 16b | 500. | | | |

Line 16c - Other Professional Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--|-----------------------------|-----------------------------|-----------------------------|---------------------------|---|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total to Form 990-PF, Part I, Line 16c | | | | | |

Schedule B (Form 990)

Department of the Treasury

Internal Revenue Service

Schedule of Contributors

OMB No. 1545-0047

Attach to Form 990, 990-EZ, or 990-PF. Go to *www.irs.gov/Form990* for the latest information.

Employer identification number

| Name of the organization | | | | | |
|---------------------------------|------------|--|--|--|--|
| FISH FAMILY FOUNDATION OF MAINE | 20-8132191 | | | | |
| Organization type (check one): | | | | | |

| Filers of: | Section: | | | | |
|--------------------|--|--|--|--|--|
| Form 990 or 990-EZ | 501(c)() (enter number) organization | | | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | |
| | 527 political organization | | | | |
| Form 990-PF | ∑ 501(c)(3) exempt private foundation | | | | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | |
| | 501(c)(3) taxable private foundation | | | | |
| | | | | | |

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33^{1/3}% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

| | organization | Employer identification number | | |
|------------|--|--------------------------------|--|--|
| Part I | Contributors (see instructions). Use duplicate co | | 20-8132191 | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| 1 | DMF INTERNATIONAL 61 FLORIDA AVE BANGOR ME 04401 | \$\$ | PersonImage: Complete Part II for noncash contributions.) | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$\$ | PersonPayrollNoncash(Complete Part II for noncash contributions.) | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ | PersonPayrollNoncash(Complete Part II for noncash contributions.) | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ | PersonPayrollNoncash(Complete Part II for noncash contributions.) | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |

| (a) | (b) | (c) | (d) |
|-----|----------------------------|---------------------|---|
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| | | \$ | PersonPayrollNoncash(Complete Part II for noncash contributions.) |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Page **2**

Schedule B (Form 990) (2023)

| (a) No. | (b) | (c) | (d) |
|---------------------------|--|---|----------------------|
| from Part I | Description of noncash property given | FMV (or estimate) (See instructions.) | Date received |
| | | \$\$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| from | (b) Description of noncash property given | FMV (or estimate) | (d) Date receive |
| | | s | |

Schedule B (Form 990) (2023)

Name of organization

(a) No.

from

Part I

FISH FAMILY FOUNDATION OF MAINE

(b)

Description of noncash property given

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

Employer identification number

(d)

Date received

20-8132191

(c) FMV (or estimate)

(See instructions.)

| Name of or | - | | | Page 4 Employer identification number | | |
|---------------------------------|---|---|--|--|--|--|
| FISH F ² Part III | (10) that total more than \$1,000 fo | r the year from any ations completing Pa he year. (Enter this ir | one contributor. rt III, enter the tota nformation once. S | 20-8132191 escribed in section 501(c)(7), (8), or Complete columns (a) through (e) and I of <i>exclusively</i> religious, charitable, etc., ee instructions.) \$ | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | |
| | (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | |
| | (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | |
| | Transferee's name, address, a | nship of transferor to transferee | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | |
| | | (e) Trans | - | | | |
| | Transferee's name, address, a | | Relation | nship of transferor to transferee | | |

| Form 8879-TE IRS E-file Signature Authorization for a Tax Exempt Entity | | | | | OMB No. 1545-0047 | |
|--|---|---|--|--|--|--|
| | For calendar year 20 | 023, or fiscal year beginning | | . 20 | | |
| Department of the Treasury Internal Revenue Service | 2023 | | | | | |
| Name of filer | | Go to www.irs.gov/Form8879TE | | EIN or SSN | | |
| FISH FAMILY FC | UNDATION OF M | IAINE | | 20-8132191 | | |
| Name and title of officer or | r person subject to tax | | | · | | |
| ALLON R FISH, | | | | | | |
| | f Return and Ret | | | | | |
| 8038-CP and Form 53 3a, 4a, 5a, 6a, 7a, 8a 3b, 4b, 5b, 6b, 7b, 8b | 330 filers may enter (, 9a , or 10a below, a 9 , 9b , or 10b , whiche | you are using this Form 8879- dollars and cents. For all other and the amount on that line for t ver is applicable, blank (do not ore than one line in Part I. | forms, enter whole dollar he return being filed with | s only. If you check this form was blank | the box on line 1a , 2a , then leave line 1b , 2b , | |
| | ck here | b Total revenue, if any (For | m 990, Part VIII, column (A | A), line 12) | 1b | |
| 2a Form 990-EZ | check here \ldots | b Total revenue, if any (For | m 990-EZ, line 9) | | 2b | |
| 3a Form 1120-PO | L check here 🗌 | b Total tax (Form 1120-POL | ., line 22) | | 3b | |
| 4a Form 990-PF | check here 🗵 | b Tax based on investment | • | | 4b 0. | |
| | eck here | b Balance due (Form 8868, | | | 5b | |
| 6a Form 990-T c | _ | b Total tax (Form 990-T, Pa | | | 6b | |
| | eck here | b Total tax (Form 4720, Par | | | 7b | |
| | eck here | b FMV of assets at end of t | - | , | 8b | |
| | eck here | b Tax due (Form 5330, Part | | | 9b | |
| | check here | b Amount of credit payment ure Authorization of Offic | | | 10b | |
| | | I am an officer of the above | | | h roopoot to (name | |
| of entity) | ijuly, i declare triat | | | and that I have exam | | |
| return, and the financi 1-888-353-4537 no la processing of the elec | al institution to debit ter than 2 business c stronic payment of ta elected a personal id | on account indicated in the tax p the entry to this account. To re days prior to the payment (settle xes to receive confidential infor lentification number (PIN) as my | voke a payment, I must c ment) date. I also authori mation necessary to answ | ontact the U.S. Treas ze the financial instit ver inquiries and reso | sury Financial Agent at utions involved in the plve issues related to | |
| | | | | | | |
| PIN: check one box | - | | | | | |
| I authorize DE | AN M. SCHROEH | ERO firm name | to enter my PIN | 3 2 1 9 1 Enter five numbers, b do not enter all zeros | as my signature ut | |
| agency(ies) regu | • | iled return. If I have indicated v art of the IRS Fed/State progra | | | - | |
| filed return. If I h | ave indicated within | ix with respect to the entity, I w this return that a copy of the re enter my PIN on the return's disc | turn is being filed with a s | | | |
| Signature of officer or pers | on subject to tax | | | Date | | |
| Part III Certific | ation and Authe | ntication | | | | |
| ERO's EFIN/PIN. Ent number (EFIN) followe | | tronic filing identification self-selected PIN. | 0 1 0 8 4 4 Do not ente | 4 1 1 8 5 3 er all zeros | | |
| | turn in accordance v | y PIN, which is my signature or with the requirements of Pub. | | | | |
| ERO's signatureDEA | N M. SCHROEHE | R,INC. | Date | 05/01/2024 | | |
| | | | | | | |
| | | ERO Must Retain This For ubmit This Form to the IR | | | | |

REV 03/21/24 PRO

FISH FAMILY FOUNDATION OF MAINE

20-8132191

Form 990-PF,p10: Part XIV, Line 2b-1

THE APPLICATION INFORMATION THAT IS REQUIRED IS AS FOLLOWS: ORGANIZATION'S NAME, ADDRESS, TELEPHONE, EMAIL, AND WEBSITE, A COPY OF THE 501(c)(3) CERTIFICATION LETTER, MISSION STATEMENT AND BRIEF HISTORY, OVERVIEW OF PROGRAMS, SERVICES, AND LOCAL LEADERSHIP, SHORT DESCRIPTION OF THE PROJECT, IMPACT THE RESOURCES WILL HAVE ON THE PROJECT, COST OF THE TOTAL PROJECT AND AMOUNT REQUESTED, AND IT MUST BE A SIGNED HARD COPY.

Form 990-PF,p10: Part XIV, Line 2d-1

ORGANIZATIONS WITHOUT A 501(c)(3), TAX EXEMPT, OR PUBLIC CHARITY STATUS, ORGANIZATIONS THAT DISCRIMINATE BY RACE, AGE, NATIONAL ORIGIN, SEX, OR SOCIAL STATUS AND INDIVIDUALS