State of Maine Master Score Sheet

RFP# 202403069			
Farms for the Future Phase 2			
E	Bidder Name:	Circle B Farm	Dandy Ram Farm
Pro	oposed Cost:		\$25,000
Scoring Sections	Points Available		
Eligibility	Pass/Fail	FAIL	PASS
Completeness of the Business Plan	5	N/A	5
Management Capacity - The application and business plan demonstrate applicant's knowledge, experience, and capacity to successfully plan, implement and manage the proposed changes to the farm business.	20	N/A	20
Financial Capacity and Debt Management - The changes proposed in the business plan will improve the cash flow, and management of debt load needed to pay any new debt associated with the proposed changes to the farm business.	10	N/A	10
Collateral and Asset Base – The application and business plan demonstrate that the farm will improve the productivity of the land (soil quality, fertility, water holding capacity), the physical condition of the buildings and equipment, and maintain any newly acquired assets to increase the overall sustainability of the farm business.	20	N/A	20
Farm Vitality & Development of New Capital – The Business Plan demonstrates, through better strategies, marketing, production efficiencies and upgrading of facilities and equipment, an increase in profitability and overall net worth that will improve the overall sustainability of the Farm Business.	30	N/A	30
Other Conditions			
 (A) The Business Plan identifies how the current or proposed farm operations will accomplish broader conservation objectives such as protecting water quality, improving wildlife habitat, or maintaining open space and local scenic and cultural amenities as long as such practices enhance or maintain the profitability of the farm. (5 points) (B) The percentage of the farmland owned by the applicant that is to be protected 	15	N/A	15
 (B) The percentage of the farmland owned by the applicant that is to be protected under the Farmland Protection Agreement. (5 points) (C) The degree to which the change in the business is new and different to the business. (5 points) 			
TOTAL	<u>100</u>	N/A	<u>95</u>



STATE OF MAINE DEPARTMENT OF AGRICULTURE, CONSERVATION & FORESTRY OFFICE OF THE COMMISSIONER 22 STATE HOUSE STATION AUGUSTA, MAINE 04333

JANET T. MILLS GOVERNOR Amanda E. Beal Commissioner

June 3rd, 2024

Circle B Farms c/o Tom Ayer 290 East Presque Isle Road. Caribou, ME 04736

SUBJECT: Notice of Conditional Contract Award under RFP #202403069, Farms for the Future Phase 2

Dear Tom:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of Agriculture, Conservation and Forestry for Farms for the Future Phase 2. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its conditional contract award to the following bidder:

• Dandy Ram Farm

The bidder listed above received the evaluation team's highest ranking. The Department will be contacting the aforementioned bidder soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

HARLOW BUILDING 18 Elkins Lane Augusta, maine



PHONE: (207) 287-3200 Fax: (207) 287-2400 WEB: WWW.MAINE.GOV/DACF This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

Mazze

Mariam Taleb, Ph.D.

Program Administrator <u>Mariam.taleb@maine.gov</u> (207) 592-0640

STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Division of Purchases, Chapter 120, § (2) (2).



STATE OF MAINE DEPARTMENT OF AGRICULTURE, CONSERVATION & FORESTRY OFFICE OF THE COMMISSIONER 22 STATE HOUSE STATION AUGUSTA, MAINE 04333

JANET T. MILLS GOVERNOR Amanda E. Beal Commissioner

June 3rd, 2024

Dandy Ram Farm c/o Bo Dennis 77 W. Main St. Monroe, ME 04951

SUBJECT: Notice of Conditional Contract Award under RFP #202403069, Farms for the Future Phase 2

Dear Bo:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of Agriculture, Conservation and Forestry for Farms for the Future Phase 2. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its conditional contract award to the following bidder:

• Dandy Ram Farm

The bidder listed above received the evaluation team's highest ranking. The Department will be contacting the aforementioned bidder soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

HARLOW BUILDING 18 Elkins Lane Augusta, maine



PHONE: (207) 287-3200 Fax: (207) 287-2400 WEB: WWW.MAINE.GOV/DACF This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

The

Mariam Taleb, Ph.D.

Program Administrator <u>Mariam.taleb@maine.gov</u> (207) 592-0640

STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Division of Purchases, Chapter 120, § (2) (2).

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Circle B Farm DATE: 05/02/2024

SUMMARY PAGE

Department Name: Department of Agriculture, Conservation and Forestry **Name of RFP Coordinator:** Mariam Taleb

Names of Evaluators: Claire Hawkins, Matt Boucher, Leslie Forstadt, Chris Wood, Brittany Peats

Pass/Fail Criteria	Pass	<u>Fail</u>
Eligibility		X
• The applicant was awarded a Phase 1 Business Planning grant between January 2020 and December 2023, but was not awarded a Phase 2 Implementation grant in that timeframe		
 The applicant has completed a Business Plan, as defined in the RFA 		
Scoring Sections	<u>Points</u> <u>Available</u>	<u>Points</u> <u>Awarded</u>
Completeness of the Business Plan	5	
Management Capacity - <i>"Will the applicant be able to implement the Idea for Change?"</i> The application and business plan demonstrate applicant's knowledge, experience, and capacity to successfully plan, implement and manage the proposed changes to the farm business.	20	
Financial Capacity and Debt Management - <i>"Will the Idea for Change improve the applicant's business' financial health? Are they ready to take this on?"</i> The changes proposed in the business plan will improve the cash flow, and management of debt load needed to pay any new debt associated with the proposed changes to the farm business.	10	
Collateral and Asset Base – " <i>Can existing resources support this new direction?</i> " The application and business plan demonstrate that the farm will improve the productivity of the land (soil quality, fertility, water holding capacity), the physical condition of the buildings and equipment, and maintain any newly acquired assets to increase the overall sustainability of the farm business.	20	
Farm Vitality & Development of New Capital – <i>"Will it work?"</i> The Business Plan demonstrates, through better strategies, marketing, production efficiencies and upgrading of facilities and	30	

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Circle B Farm DATE: 05/02/2024

open space and local scenic and cultural amenities as long as such practices enhance or maintain the profitability of the farm. (5 points) (B) The percentage of the farmland owned by the applicant that is to be protected under the Farmland Protection Agreement. (5 points) (C) The degree to which the change in the business is new and different to the business. (5 points) <u>Total Points</u>	15 <u>100</u>	Fail
Other Conditions (A) The Business Plan identifies how the current or proposed farm operations will accomplish broader conservation objectives such as protecting water quality, improving wildlife habitat, or maintaining	45	
equipment, an increase in profitability and overall net worth that will improve the overall sustainability of the Farm Business.		

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Circle B Farm DATE: 05/02/2024

OVERVIEW OF SECTION I Preliminary Information

Section I. Preliminary Information (Eligibility)

Evaluation Team Comments:

• The application was incomplete, missing the application form, and therefore was not eligible for review

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Circle B Farm DATE: 05/02/2024

EVALUATION OF SECTION II Completeness of the Business Plan

	<u>Points</u> <u>Availabl</u> <u>e</u>	<u>Points</u> <u>Awarde</u> <u>d</u>
Completeness of the Business Plan	5	

Evaluation Team Comments:

EVALUATION OF SECTION III Management Capacity

	<u>Points</u> <u>Availabl</u> e	Points Awarde d
Management Capacity - "Will the applicant be able to implement the Idea for Change?" The application and business plan demonstrate applicant's knowledge, experience, and capacity to successfully plan, implement and manage the proposed changes to the farm business.	20	<u> </u>

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Circle B Farm DATE: 05/02/2024

EVALUATION OF SECTION IV Financial Capacity and Debt Management

	<u>Points</u> <u>Availabl</u> <u>e</u>	<u>Points</u> <u>Awarde</u> <u>d</u>
Financial Capacity and Debt Management - "Will the Idea for Change improve the applicant's business' financial health? Are they ready to take this on?" The changes proposed in the business plan will improve the cash flow, and management of debt load needed to pay any new debt associated with the proposed changes to the farm business.	10	

Evaluation Team Comments:

EVALUATION OF SECTION IV Collateral and Asset Base

	<u>Points</u> <u>Availabl</u> <u>e</u>	<u>Points</u> <u>Awarde</u> <u>d</u>
Collateral and Asset Base – "Can existing resources support this new direction?"		
The application and business plan demonstrate that the farm will improve the productivity of the land (soil quality, fertility, water holding capacity), the physical condition of the buildings and equipment, and maintain any newly acquired assets to increase the overall sustainability of the farm business.	20	

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Circle B Farm DATE: 05/02/2024

EVALUATION OF SECTION IV Farm Vitality & Development of New Capital

	<u>Points</u> <u>Availabl</u>	<u>Points</u> <u>Awarde</u>
	<u>e</u>	<u>d</u>
Farm Vitality & Development of New Capital – "Will it work?"		
The Business Plan demonstrates, through better strategies, marketing, production efficiencies and upgrading of facilities and equipment, an increase in profitability and overall net worth that will improve the overall sustainability of the Farm Business.	30	

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Circle B Farm DATE: 05/02/2024

EVALUATION OF SECTION IV Other Conditions

	<u>Points</u> Availabl	<u>Points</u> <u>Awarde</u>
	e	d
Other Conditions		
(A) The Business Plan identifies how the current or proposed farm operations will accomplish broader conservation objectives such as protecting water quality, improving wildlife habitat, or maintaining open space and local scenic and cultural amenities as long as such practices enhance or maintain the profitability of the farm. (5 points)	15	
(B) The percentage of the farmland owned by the applicant that is to be protected under the Farmland Protection Agreement. (5 points)		
(C) The degree to which the change in the business is new and different to the business. (5 points)		

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

SUMMARY PAGE

Department Name: Department of Agriculture, Conservation and Forestry **Name of RFP Coordinator:** Mariam Taleb

Names of Evaluators: Claire Hawkins, Matt Boucher, Leslie Forstadt, Chris Wood, Brittany Peats

Pass/Fail Criteria	Pass	<u>Fail</u>
Eligibility		
• The applicant was awarded a Phase 1 Business Planning grant between January 2020 and December 2023, but was not awarded a Phase 2 Implementation grant in that timeframe	x	
 The applicant has completed a Business Plan, as defined in the RFA 	X	
Scoring Sections	<u>Points</u> Available	<u>Points</u> <u>Awarded</u>
Completeness of the Business Plan	5	5
Management Capacity - <i>"Will the applicant be able to implement the Idea for Change?"</i> The application and business plan demonstrate applicant's knowledge, experience, and capacity to successfully plan, implement and manage the proposed changes to the farm business.	20	20
Financial Capacity and Debt Management - <i>"Will the Idea for Change improve the applicant's business' financial health? Are they ready to take this on?"</i> The changes proposed in the business plan will improve the cash flow, and management of debt load needed to pay any new debt associated with the proposed changes to the farm business.	10	10
Collateral and Asset Base – " <i>Can existing resources support this new direction?</i> " The application and business plan demonstrate that the farm will improve the productivity of the land (soil quality, fertility, water holding capacity), the physical condition of the buildings and equipment, and maintain any newly acquired assets to increase the overall sustainability of the farm business.	20	20
Farm Vitality & Development of New Capital – <i>"Will it work?"</i> The Business Plan demonstrates, through better strategies, marketing, production efficiencies and upgrading of facilities and	30	30

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

Total Points	<u>100</u>	<u>95</u>
 Other Conditions (A) The Business Plan identifies how the current or proposed farm operations will accomplish broader conservation objectives such as protecting water quality, improving wildlife habitat, or maintaining open space and local scenic and cultural amenities as long as such practices enhance or maintain the profitability of the farm. (5 points) (B) The percentage of the farmland owned by the applicant that is to be protected under the Farmland Protection Agreement. (5 points) (C) The degree to which the change in the business is new and different to the business. (5 points) 	15	10
equipment, an increase in profitability and overall net worth that will improve the overall sustainability of the Farm Business.		

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

OVERVIEW OF SECTION I Preliminary Information

Section I. Preliminary Information (Eligibility)

Evaluation Team Comments:

• The applicant is eligible.

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

EVALUATION OF SECTION II Completeness of the Business Plan

	<u>Points</u> <u>Availabl</u> <u>e</u>	<u>Points</u> <u>Awarde</u> <u>d</u>
Completeness of the Business Plan	5	5

- A. Executive Summary
 - Thorough, clear, and clear description of project proposal
- B. Business Description
 - Good overview of business, income streams, infrastructure and soil, and long term vision
- C. Marketing Plan
 - Very complete, explaining products and how they fit into trends, good understanding of demographics, and good comparisons to competitors
 - Referenced specific enterprise budgets
 - diversified marketing and seasonal marketing plans
 - clear connection between proposed project and marketing plan
- D. Production/Operations
 - Will this project lead to a full season work space? There is insulation noted in the estimate. Is there a need for heating?
 - targets are achievable, production styles/cultivation methods are likely to be sustainable in the long term
 - Farming on owned land, 5 in production.
 - Leasing acreage for evergreen wreath production. Is there long-term stability in that access?
 - Project may be more related to owned acreage, in any case
- E. Personnel
 - 2 full time, 5 part-time currently
 - Management styles, needs of staff well-articulated
 - Anticipate some change as applicant works towards goal of transitioning to off-farm income
 - Overall a very robust application
 - great use of additional resources and advisory support
- F. Project Summary & Sources and Uses
 - plans are clear, comprehensive, and indicate readiness to start the project
 - actual design of barn included in application

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

- articulates risk analysis well, including potential interruptions in the project itself thoughtful.
- Appropriate considerations of risk
- clearly laid out sources
- No budget for overages, and no personal fall back.
 - Builder does include potential materials overages
- applicant seems to have a good sense of risk overall. A typical amount of risk for a business of this maturity
- •
- G. Financial Statements
 - financials are complete
 - projections are as accurate as possible
 - minimal growth year over year
 - strong financial understanding of the business—shown in SWOT analysis and projections
- H. Required Appendices to Business Plan
 - outlines the appendices
 - financial statements present and clear

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

EVALUATION OF SECTION III Management Capacity

	<u>Points</u> <u>Availabl</u> <u>e</u>	<u>Points</u> <u>Awarde</u> <u>d</u>
Management Capacity - "Will the applicant be able to implement the Idea for Change?" The application and business plan demonstrate applicant's knowledge, experience, and capacity to successfully plan, implement and manage the proposed changes to the farm business.	20	20

- experience is well laid out
- business owner is debt averse
- manageable amount of money
- strong project. Farms often progress after investments like this to being able to take on more debt.
- There's capacity to manage this business growth.

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

EVALUATION OF SECTION IV Financial Capacity and Debt Management

	<u>Points</u> <u>Availabl</u> e	Points Awarde d
Financial Capacity and Debt Management - "Will the Idea for Change improve the applicant's business' financial health? Are they ready to take this on?" The changes proposed in the business plan will improve the cash flow, and management of debt load needed to pay any new debt associated with the proposed changes to the farm business.	10	10

- demonstrable capacity to steward these financial changes well.
- see notes above

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

EVALUATION OF SECTION IV Collateral and Asset Base

	<u>Points</u> <u>Availabl</u> <u>e</u>	Points Awarde d
Collateral and Asset Base – "Can existing resources support this new direction?" The application and business plan demonstrate that the farm will improve the productivity of the land (soil quality, fertility, water holding capacity), the physical condition of the buildings and equipment, and maintain any newly acquired assets to increase the overall sustainability of the farm business.	20	20

- the productivity and quality of the land/soil is likely to improve as a result of this farm's production style.
- Improved land quality and improved production likely to also support financial capacity growth.
- Asset of a barn can last a long time, if well built. Plans indicate quality materials.
- plans for growth indicate a capacity to continue to maintain and improve assets

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

EVALUATION OF SECTION IV Farm Vitality & Development of New Capital

	<u>Points</u> <u>Availabl</u>	<u>Points</u> <u>Awarde</u>
	e	<u>d</u>
Farm Vitality & Development of New Capital – "Will it work?"		
The Business Plan demonstrates, through better strategies, marketing, production efficiencies and upgrading of facilities and equipment, an increase in profitability and overall net worth that will improve the overall sustainability of the Farm Business.	30	30

Evaluation Team Comments:

- See notes above

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER: Dandy Ram Farm DATE: 05/02/2024

EVALUATION OF SECTION IV Other Conditions

	<u>Points</u> <u>Availabl</u>	<u>Points</u> <u>Awarde</u>
	e	<u>d</u>
Other Conditions (A) The Business Plan identifies how the current or proposed farm operations will accomplish broader conservation objectives such as protecting water quality, improving wildlife habitat, or maintaining open space and local scenic and cultural amenities as long as such practices enhance or maintain the profitability of the farm. (5 points)	<u>e</u> 15	10
 (B) The percentage of the farmland owned by the applicant that is to be protected under the Farmland Protection Agreement. (5 points) (C) The degree to which the change in the business is new and different to the business. (5 points) 		

- Will be hosting affinity events for LGBTQfarmers
- will leave wildlife and pollinator refuges
- - no information specific to farmland protection agreement
- the change will be new, different, scalable, and offer the ability to innovate based on market trends
- -

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm EVALUATOR NAME: Brittany Peats EVALUATOR DEPARTMENT: Department of Agriculture, Conservation and Forestry

Instructions: The purpose of this form is to record proposal review notes written by **individual** evaluators for this Request for Proposals (RFP) process. It is **required** that each individual evaluator make notes for each proposal that he or she reviews. No numerical scoring should take place on these notes, as that is performed only during team consensus evaluation meetings. A separate form is available for team consensus evaluation notes and scoring. Once complete, please submit a copy of this document to your Department's RFP Coordinator or Lead Evaluator for this RFP.

Individual Evaluator Comments:

- I. Application
 - 1. Proposed Project
 - Build a barn for processing and storage of flowers
 - •
 - 2. Budget for Project(s)
 - Yes
 - •
 - •
- II. Business Plan
 - 1. Executive Summary
 - Build a barn for processing and storage of flowers
 - •
 - •
 - 2. Business Description
 - Flowers for events and evergreen for wreaths, dried flowers and plant dyed merchandise
 - Floral is limited by a small space for design and storing
 - •
 - 3. Marketing Plan
 - A variety of products, building on trends. Both nationally and locally.
 - Understand their demographic and how to reach them through word of mouth, social media, etc.
 - Comparison to competitors are included
 - 4. Production/Operations

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm EVALUATOR NAME: Brittany Peats EVALUATOR DEPARTMENT: Department of Agriculture, Conservation and Forestry

- •
- 5. Personnel
 - Many years of experience farming
 - Four returning staff
 - •
- 6. Project Summary & Sources and Uses
 - Clear design and funding plan
 - 7 times bigger than the existing space
 - ٠
- 7. Financial Statements
 - complete
 - •
 - •
- 8. Required Appendices to Business Plan
 - Yes
 - •
 - •

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm DATE: 05/01/2024 EVALUATOR NAME: Claire Hawkins EVALUATOR DEPARTMENT: Department of Agriculture, Conservation and Forestry

Instructions: The purpose of this form is to record proposal review notes written by *individual* evaluators for this Request for Proposals (RFP) process. It is <u>required</u> that each individual evaluator make notes for each proposal that he or she reviews. No numerical scoring should take place on these notes, as that is performed only during team consensus evaluation meetings. A separate form is available for team consensus evaluation notes and scoring. Once complete, please submit a copy of this document to your Department's RFP Coordinator or Lead Evaluator for this RFP.

Individual Evaluator Comments:

- I. Application
 - 1. Proposed Project
 - Expansion project; seeking financing to construct a 32 x 32 2-story barn in June 2024 (this is next month??).

- Expanded product processing and design space, larger walk in, shipping station, and storage space.
- 2. Budget for Project(s)
 - Total project cost is \$113,000; Dandy Ram Farm contribution of \$28,000.
 - Requesting FFF Phase 2 grant in the amount of \$25,000; also requesting recommendation for 2% interest rate for \$60,000 AMLF loan.

II. Business Plan

- 1. Executive Summary
 - Farm consists of 18 owned acres, 5 of which are in active agriculture production, and 15 leased wooded acres for the harvest of balsam tips for the evergreen wreath production.
 - Produces for both local markets and national markets. Locally, Dandy Ram sells to multiple wholesale accounts, 1 farmers market, and multiple pop-up markets from May-October. Dandy Ram currently provides floral design for 20 full service weddings a year.
- 2. Business Description
 - See above.

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm DATE: 05/01/2024 EVALUATOR NAME: Claire Hawkins EVALUATOR DEPARTMENT: Department of Agriculture, Conservation and Forestry

- 3. Marketing Plan
 - Goal 1: Expand national distribution of products to be at least 30% of business.
 - Goal 2: Increase scale of individual wedding clients to increase income from the same amount of events (around 20-25 weddings/ season).
 - Business split between local (farmers market and wedding floral design) and national (plant-dyed bandanas, dried florals, evergreen wreaths) markets/customers.
- 4. Production/Operations
 - 5 owned acres in active production.
 - Organic growing practices & low tillage methods. In addition to active cultivation spaces on the farm, there are dedicated planted strips of perennial pollinator throughout the farm.
 - Tunnels & open air cultivation.
- 5. Personnel
 - Goal to build a business that will net profit at least \$50k/ year to be able to transition away from off farm income for owner, Bo Dennis, while paying a thriving wage to multiple employees.
 - Owner/operator (Bo Dennis, applicant).
 - Seasonal crew; internships.
 - Robust professional advisory team.
- 6. Project Summary & Sources and Uses
 - Starting in May of 2024 we are building a 2 story 32 x 32 barn with attic trusses with design studio, 8 x 10 walk in, upstairs vase and box storage, bucket washing station, and shipping station to drastically increase our ability to scale the profitability of our business.
 - General contractor teed up for June 2024.
 - Design specifications included in app.
- 7. Financial Statements
 - Financials and risk assessment included in business plan.
 - Exit strategy and succession plan noted.

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm DATE: 05/01/2024 EVALUATOR NAME: Claire Hawkins EVALUATOR DEPARTMENT: Department of Agriculture, Conservation and Forestry

- FY23 total income ~\$92K
- Expenses ~\$75K
- Net income ~\$17K (necessitates outside work for Owner/Operator)
- Relatively modest liabilities.
- Cash flow & sales well documented.
- 8. Required Appendices to Business Plan
 - Robust documentation included.

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm DATE: 05/01/2024 EVALUATOR NAME: Chris Wood EVALUATOR DEPARTMENT: Bangor Savings Bank

Instructions: The purpose of this form is to record proposal review notes written by *individual* evaluators for this Request for Proposals (RFP) process. It is <u>required</u> that each individual evaluator make notes for each proposal that he or she reviews. No numerical scoring should take place on these notes, as that is performed only during team consensus evaluation meetings. A separate form is available for team consensus evaluation notes and scoring. Once complete, please submit a copy of this document to your Department's RFP Coordinator or Lead Evaluator for this RFP.

Individual Evaluator Comments:

- I. Application
 - 1. Proposed Project
 - Yes
 - •
 - •
 - 2. Budget for Project(s)
 - Yes
 - •
 - •
- II. Business Plan
 - 1. Executive Summary
 - Established goals and outlined plan for funds.
 - Vision outlined of business and why there farm
 - •
 - 2. Business Description
 - Details revenue lines
 - What amount is farmed and farmland versus overall acreage owned
 - Infrastructure outlined and highlighted.
 - 3. Marketing Plan
 - Breaks out ideas would like to see more financial impact of each plan. What is the value add and cost of each idea to bring out of the plan phase and into actual production
 - •
 - 4. Production/Operations

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm DATE: 05/01/2024 EVALUATOR NAME: Chris Wood EVALUATOR DEPARTMENT: Bangor Savings Bank

- Owners have experience and have a brand that is identifiable but also separates them from there competitors.
- 5. Personnel
 - Ownership is very experienced and knowledgeable about industry trends
 - Outlines goals and objectives well. Debt adverse outside of personal mortgage
 - Good support system in place
- 6. Project Summary & Sources and Uses
 - Covers in detail plans, outline of build, and expenses
 - No overage built in
 - Realistic
- 7. Financial Statements
 - Well thought out. Detailed in scope.
 - Debt adverse and thoughtful about taking on additional debt
- 8. Required Appendices to Business Plan
 - They are referenced but more detailed could be added to be very specific
 - •
 - •

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm DATE: 05/01/2024 EVALUATOR NAME: Leslie Forstadt EVALUATOR DEPARTMENT: UMaine Cooperative Extension

Instructions: The purpose of this form is to record proposal review notes written by *individual* evaluators for this Request for Proposals (RFP) process. It is <u>required</u> that each individual evaluator make notes for each proposal that he or she reviews. No numerical scoring should take place on these notes, as that is performed only during team consensus evaluation meetings. A separate form is available for team consensus evaluation notes and scoring. Once complete, please submit a copy of this document to your Department's RFP Coordinator or Lead Evaluator for this RFP.

Individual Evaluator Comments:

- P (Positive): strengths.
- N (Negative): weaknesses.
- Q (Question): Questions about the application materials
- I (Interesting): innovative or unexpected ideas
 - I. Application
 - 1. Proposed Project
 - Inrease space to expand processing, design, walk-in, shipping, and storage
 - Building a 2-story barn
 - 2. Budget for Project(s)
 - \$113K; self-funding \$28, seeking \$25K cash from grant and 2% interest rate through Ag marketing loan fund
 - •
 - •
 - II. Business Plan
 - 1. Executive Summary
 - Complete description of farm and plan for these funds and expansion
 - •
 - •
 - 2. Business Description
 - Strong sense of profit and areas for growth and rationale for how the barn will increase the business capacity and increase profit to

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> work toward farm providing income for owner and not needing offfarm income

- Question-page 6 business plan notes a date of April 2023 to begin construction. June 2024 used elsewhere.
- Weakness/question in goal 2, ambitious objectives achievable by April 2024 and June 2024?
- Weakness/question in goal 3 will barn be built and functional in one month? (by July 2024)-proposed to be built between 6/1-7/31
- 3. Marketing Plan
 - Strong use of enterprise budgets for pricing
 - •
- 4. Production/Operations
 - Only one person can work in work space currently-question about the barn-ensure full season use that is needed?
 - •
- 5. Personnel
 - Owner desiring to work FT on farm, employees who assemble and design, all strengths
 - Contingencies built in in the event staffing changes are needed based on success of IG and social recruitment
 - Bo seems capable of management of increased business once the barn is built, and it may take time before the profit is actualized to shift from off farm work (2FTE, 5PT staff)
- 6. Project Summary & Sources and Uses
 - Question p16 timing again-has building begun? (they paid \$13K of profits toward this in Dec 2023) oh okay, the \$28K is \$13 from 2023, and \$15 current (p 18 clarifies)
 - •
- 7. Financial Statements
 - Positive lack of debt and limited liabilities
 - Promising favorable relationship with BSB
 - •
- 8. Required Appendices to Business Plan
 - •
 - •
 - •

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm DATE: 05/01/2024 EVALUATOR NAME: Matt Boucher EVALUATOR DEPARTMENT: Department of Agriculture, Conservation and Forestry

Instructions: The purpose of this form is to record proposal review notes written by *individual* evaluators for this Request for Proposals (RFP) process. It is <u>required</u> that each individual evaluator make notes for each proposal that he or she reviews. No numerical scoring should take place on these notes, as that is performed only during team consensus evaluation meetings. A separate form is available for team consensus evaluation notes and scoring. Once complete, please submit a copy of this document to your Department's RFP Coordinator or Lead Evaluator for this RFP.

Individual Evaluator Comments:

- I. Application
 - 1. Proposed Project
 - 32x32, 2 story barn
 - Barn will expand product processing space as well as other backend tasks related to farm operation.

- Project slated to begin in June 2024
- 2. Budget for Project(s)
 - Total: \$113,000
 - \$28k self-funded
 - \$25k FFF P2 Grant
 - \$60k FFF P2 Loan @ 2% interest
- II. Business Plan
 - 1. Executive Summary
 - LGBTQ+ flower, seed, evergreen farm
 - Started in 2019, scaled quickly
 - 5/18 acres in production, lease 15 acres for evergreen harvest
 - Goal is to build a barn to increase processing capacity
 - 2. Business Description
 - Business leases crop land to trans beginning farmers
 - Project will increase ability of farm founder to provide employment
 - Farmable acreage is 45% boothbay silt loam
 - Organic
 - Woven wire deer fence, 3 hoop houses, heated propagation greenhouse, design studio, walk in cooler, shop
 - Design, processing, and shipping tasks are biggest limiting factors

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm DATE: 05/01/2024 EVALUATOR NAME: Matt Boucher EVALUATOR DEPARTMENT: Department of Agriculture, Conservation and Forestry

- 1 farmers market, 20 weddings a year, dried floral shipping, 500 evergreen wreaths, plant-dyed farm merchandise, grow seeds on contract for seed companies
- Vision: continue scaling current operation while serving as an incubator for LQBTQ+ ag businesses; increase founder salary to reduce need for off-farm income; paying livable wage to employees
- 3. Marketing Plan
 - Local florals, wedding floral design, shipped/wholesale dried florals, plant-dyed bandanas, evergreen wreaths (harvested from leased land)
 - Maine Flower Collective collective marketing opportunities
 - Shipping to tourists/agritourism
 - Values-driven business
 - Year-round shipping to major metros (dried florals, bandanas)
 - Evergreen wreath shipping (Nov-Dec)
 - Good grasp of customer demographics for targeted marketing
- 4. Production/Operations
 - Flowering hedgerows, willow groves, pollinator wildflower meadows
 - May Oct growing season
 - 25 weddings, 10 week farmers market, 300 evergreen wreaths
 - Access to land to expand production
 - Organic, reduced till, dedicated perennial pollinator habitat
 - Lease farmers required to grow organically, though no need to be certified
- 5. Personnel
 - Bo Dennis, owner 16 years farming experience MOFGA apprentice/journeyperson programs, farm beginnings/business courses. Beginning Farmer Specialist at MOFGA
 - Paid crew 3rd year of same crew, no issues hiring. \$18 \$35/hr plus bonuses/healthcare stipend
 - Advisory team incl. financial advisors, legal, other farmers
- 6. Project Summary & Sources and Uses
 - Design of project barn included
 - Some discrepancies between dollar figures in executive summary and project description
- 7. Financial Statements

RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2 BIDDER NAME: Dandy Ram Farm DATE: 05/01/2024 EVALUATOR NAME: Matt Boucher EVALUATOR DEPARTMENT: Department of Agriculture, Conservation and Forestry

- Appropriate consideration of risks, with scenario and exit strategy planning included
- Detailed financials included and clear
- 8. Required Appendices to Business Plan
 - All information present and highly detailed.



STATE OF MAINE DEPARTMENT OF AGRICULTURE, CONSERVATION AND FORESTRY

Amanda Beal Commissioner

AGREEMENT AND DISCLOSURE STATEMENT RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2

I, _____Claire Hawkins_____, accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Agriculture, Conservation and Forestry. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

I have not advised, consulted with or assisted any bidder in the preparation of any proposal submitted in response to this RFP nor have I submitted a letter of support or similar endorsement.

I understand and agree that the evaluation process is to be conducted in an impartial manner without bias or prejudice. In this regard, I hereby certify that, to the best of my knowledge, there are no circumstances that would reasonably support a good faith charge of bias. I further understand that in the event a good faith charge of bias is made, it will rest with me to decide whether I should be disqualified from participation in the evaluation process.

I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

ariet Hawkins

____May 1, 2024_



STATE OF MAINE DEPARTMENT OF AGRICULTURE, CONSERVATION AND FORESTRY

Amanda Beal Commissioner

AGREEMENT AND DISCLOSURE STATEMENT RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2

I, Matthew Boucher, accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Agriculture, Conservation and Forestry. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

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MTBOUCHER

Signature

5/1/24

Date



STATE OF MAINE DEPARTMENT OF AGRICULTURE, CONSERVATION AND FORESTRY

Amanda Beal Commissioner

AGREEMENT AND DISCLOSURE STATEMENT RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2

I, <u>Bottan</u>, accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Agriculture, Conservation and Forestry. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

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STATE OF MAINE DEPARTMENT OF AGRICULTURE, CONSERVATION AND FORESTRY

Amanda Beal Commissioner

AGREEMENT AND DISCLOSURE STATEMENT RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2

I, <u>Chris Wool</u>, accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Agriculture, Conservation and Forestry. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

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Signature

5/2/2024 Date

Rev. 4/4/2023



STATE OF MAINE DEPARTMENT OF AGRICULTURE, CONSERVATION AND FORESTRY

Amanda Beal Commissioner

AGREEMENT AND DISCLOSURE STATEMENT RFP #: 202403069 RFP TITLE: Farms for the Future Phase 2

I, _____Leslie Forstadt_____, accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Agriculture, Conservation and Forestry. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

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4.4

Signature

5.1.24

Date