



STATE OF MAINE
PUBLIC UTILITIES COMMISSION

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December 2, 2024

RE: Revised Application for Approval of Issuance of Securities

This letter is to inform you that we have revised the Application for Issuance of Securities (application) that is used by utilities to request authorization under 35-A M.R.S. §§901 – 912, Approval of Stocks, Bonds, and Notes by Public Utilities Commission, and 35-A, M.R.S. §§1101 - 1105, Authorization of Sales, Leases, and Mortgages of Property.

The updated application reflects recent revisions to the statutes, which no longer require Consumer Owned Water Utilities to receive authorization prior to issuance, as well as the information needed for Staff to complete its review. The application now asks for the filing utility's pre- and post-issuance capital structure. The new application is available in fillable PDF format on our web page at: <https://www.maine.gov/mpuc/online-services/forms-applications>.

We work to process the securities applications as efficiently as possible and feel that the changes to the application will allow us to do that. If you have any questions related to this application, please feel free to contact Lucretia Smith at Lucretia.Smith@maine.gov.

Sincerely yours,

/s/ Amy G. Dumeny
Amy G. Dumeny
Administrative Director