



STATE OF MAINE
DEPARTMENT OF PROFESSIONAL
AND FINANCIAL REGULATION
OFFICE OF PROFESSIONAL & OCCUPATIONAL REGULATION
BOARD OF ACCOUNTANCY
35 STATE HOUSE STATION
AUGUSTA, MAINE
04333-0035

Janet T. Mills
GOVERNOR

Anne L. Head
COMMISSIONER

MAINE BOARD OF ACCOUNTANCY
Public Board Meeting
Tuesday, November 26, 2024

AGENDA

Location:

Physical Location: Kennebec Conference Room, 76 Northern Avenue, Gardiner, Maine

Virtual Platform via Zoom: Join Zoom Meeting

<https://mainestate.zoom.us/j/87198134120?pwd=4ZLXzWcnHk1ctA25UbRzobAmamgafM.1>

Meeting ID: 871 9813 4120

Passcode: 57869133

The Zoom link for virtual observation is also posted on the board's website at:

<https://www.maine.gov/pfr/professionallicensing/professions/accountancy/home/board-meeting-information>

Board Member Participation:

Board members may participate remotely in Board meetings in accordance with Title 1, Section 403-B of the Maine Revised Statutes and the [Board Member Remote Participation Policy](#) adopted by the Board on May 9, 2023.

Public Participation:

The public may observe the Board meeting in-person at the location identified above or may choose to join the meeting virtually using the Zoom link provided above.

Time: 8:30 a.m.

Contact: Phone: 207-624-8672
TTY Users Call Maine Relay 711
E-mail: accountancy.board@maine.gov

I. CALL TO ORDER

II. AGENDA MODIFICATIONS AND APPROVAL

III. DRAFT MINUTES

1. September 10, 2024

IV. CHAIR REPORT

V. ADJUDICATORY HEARING(S)

1. Case No. 2024-ACC-20217 – Rita Y. Lahoud – 9:00 a.m.
2. Case No. 2024-ACC-20218 – NDU Consulting Services, LLC – 11:00 a.m.

VI. APPLICATION REVIEW(S)

Licensure Application(s):

Initial

1. Chady Haddad, CP11990
2. Chien Tzu Huang, CP11919
3. A-Reum Jung, CP10428
4. Viktor V. Stolyar, CP3152
5. Adam Totman, CP11908

Renewal

1. Daniel K. Gayer, CP9147
2. Katheryn Hodgkins, CP5779
3. Arpita Joshi, CP4777
4. Anne Robinson, CP2019
5. Peter Ventre, CP1887
6. Linna Zhang, CP9331
7. William H Brewer CPA & Co., FM10000017
8. Bruzgo & Company LLC, FM10001332
9. Clark Schaefer Hackett Co., FMF20000510
10. Kelly, Dawson, & Souter, LLC, FM10001397
11. KPMG LLP, FM100000711
12. Leonardo & Co PA, CPA, FM10001284
13. Novogradac & Company, LLP, FMF10001261
14. UHY LLP, FMF10000919

Reinstatement

1. Margaret Sawyer, CP2284
2. Mary Sawyer, CP2760

VII. REPORTING NOTIFICATIONS

1. September 19, 2024 – Ernst & Young LLP
2. September 20, 2024 – Novogradac & Company LLP
3. October 23, 2024 – Ernst & Young LLP

VIII. CREDIT RELIEF INITIATIVE

1. Ratify Board Staff Approved Requests

IX. BOARD MANAGER’S REPORT

1. Sample of Inactive Status Rule
2. Licensing Charts

X. LICENSING REPORTS

1. Licensing Reports
 - a. Active

XI. OTHER ITEMS

1. Report by Trish Brigham, Executive Director, Maine Society of CPAs re: Licensure Pathways
 - a. Summary Overview of Proposed Legislative Initiatives
 - b. Summary Response to AICPA/NASBA’s proposed UAA changes
2. Preliminary Agenda for Upcoming Meetings
3. Case Management Report

XII. PUBLIC OPPORTUNITY TO COMMENT

(Board Chair Statement) “Under this item, the Board may offer an opportunity to members of the public listening in to comment on any public matter under the jurisdiction of the Board. The Board cannot take action on any issues presented, nor can it respond to or debate decisions made today, including matters relating to complaint cases that may be on the agenda. The Board will listen to comments and may ask staff to place the issue on a subsequent agenda. At the discretion of the Board Chair a time limit on comments may be set.”

XIII. ADJOURNMENT